



Providing Capital When Needed Most

INVESTMENTS

- \$20 million to \$100 million per investment
- Potential for additional capital through co-investment vehicles
- Majority and significant minority investments

GEOGRAPHY

- United States and Canada

COMPANY SIZE

- Revenue generally from \$50 million to \$1 billion

SITUATION

- Sound companies with sustainable market positions and capable management teams undergoing transitions or requiring capital to fund their next stage of growth

TRANSACTION TYPES

- Buyouts
- Structured Investments
- Recapitalizations and Restructurings
- Corporate Carve-Outs and Divestitures
- Sector Consolidations
- Secondary Debt Purchases (with equity conversion potential)

INDUSTRY FOCUSES

- Industrial
- Consumer
- Transportation and Logistics
- Business Services
- Technology, Media and Telecommunications

FIRM OVERVIEW

Solace Capital Partners is a Los Angeles-based private investment firm focused on providing flexible capital solutions for middle market companies in the United States and Canada. Solace seeks to form collaborative partnerships with management teams and leverage the firm's extensive resources to realize operational improvements and drive performance in its portfolio companies.

CONTACT US

Christopher Brothers

Managing Partner

cbrothers@solacecap.com

Brett Wyard

Managing Partner

bwyard@solacecap.com

Chris Aye

Managing Director

caye@solacecap.com

Andrew Morris

Managing Director

amorris@solacecap.com

Solace Capital Partners

11111 Santa Monica Blvd.
Suite 1275
Los Angeles, CA 90025
310.919.5401